

## Anhang

### Consolidated Income Statement

<i>(in million euros)</i>	First-half 2017				First-half 2018			
	Manufacturing and sales companies	Finance companies	Eliminations	TOTAL	Manufacturing and sales companies	Finance companies	Eliminations	TOTAL
Revenue	27,476	87	(11)	27,552	38,545	61	(11)	38,595
Recurring operating income (loss)	2,022	15	-	2,037	3,003	14	-	3,017
Operating income	1,910	15	-	1,925	2,253	14	-	2,267
Net financial income (expense)	(121)	-	-	(121)	(222)	4	-	(218)
Income taxes	(439)	(6)	-	(445)	(404)	(5)	-	(409)
Share in net earnings of companies at equity	(1)	113	-	112	(125)	198	-	73
Consolidated profit	1,349	122	-	1,471	1,502	211	-	1,713
Attributable to owners of the parent	1,136	119	-	1,255	1,272	209	-	1,481
<i>attributable to non-controlling interests</i>	213	3	-	216	230	2	-	232
Basic earnings per Euro1 par value share attributable to equity holders of the parent				1.43				1.66
Diluted earnings per Euro1 par value share – attributable to equity holders of the parent				1.39				1.58

### Consolidated balance sheet

<i>(in million euros)</i>	31 December 2017				30 June 2018			
	Manufacturing and sales companies	Finance companies	Eliminations	TOTAL	Manufacturing and sales companies	Finance companies	Eliminations	TOTAL
<b>Assets</b>								
Total non-current assets	28,897	2,313		31,210	31,076	2,432		33,508
Total current assets	25,884	865	(44)	26,705	28,385	871	(30)	29,226
<b>TOTAL ASSETS</b>	<b>54,781</b>	<b>3,178</b>	<b>(44)</b>	<b>57,915</b>	<b>59,461</b>	<b>3,303</b>	<b>(30)</b>	<b>62,734</b>
<b>Equity and liabilities</b>								
Total equity				16,706				17,942
Total non-current liabilities	11,544	7		11,551	13,236	8		13,244
Total current liabilities	29,078	624	(44)	29,658	31,037	541	(30)	31,548
<b>TOTAL EQUITY &amp; LIABILITIES</b>				<b>57,915</b>				<b>62,734</b>

## Consolidated statement of cash flows

<i>(in million euros)</i>	First-half 2017				First-half 2018			
	Manufacturing and sales companies	Finance companies	Eliminations	TOTAL	Manufacturing and sales companies	Finance companies	Eliminations	TOTAL
Consolidated profit from continuing operations	1,349	122	-	1,471	1,502	211	-	1,713
Funds from operations	2,960	56	-	3,016	3,715	76	-	3,791
<b>Net cash from (used in) operating activities of continuing operations</b>	<b>3,047</b>	<b>61</b>	<b>-</b>	<b>3,108</b>	<b>4,885</b>	<b>127</b>	<b>(1)</b>	<b>5,011</b>
<b>Net cash from (used in) investing activities of continuing operations</b>	<b>(1,931)</b>	<b>3</b>	<b>-</b>	<b>(1,928)</b>	<b>(2,308)</b>	<b>(5)</b>	<b>-</b>	<b>(2,313)</b>
<b>Net cash from (used in) financing activities of continuing operations</b>	<b>669</b>	<b>-</b>	<b>(1)</b>	<b>668</b>	<b>(572)</b>	<b>-</b>	<b>-</b>	<b>(572)</b>
<b>Net cash related to the non-transferred debt of finance companies to be continued in partnership</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Net cash from the transferred assets and liabilities of operations held for sale or to be continued in partnership</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
Effect of changes in exchange rates	(58)	(1)	-	(59)	(35)	(2)	-	(37)
<b>Increase (decrease) in cash from continuing operations and from operations held for sale or to be continued in partnership</b>	<b>1,727</b>	<b>63</b>	<b>(1)</b>	<b>1,789</b>	<b>1,970</b>	<b>120</b>	<b>(1)</b>	<b>2,089</b>
Net cash and cash equivalents at beginning of period	11,464	530	(8)	11,986	11,491	320	(8)	11,803
<b>Net cash and cash equivalents of continuing operations at end of period</b>	<b>13,191</b>	<b>593</b>	<b>(9)</b>	<b>13,775</b>	<b>13,461</b>	<b>440</b>	<b>(9)</b>	<b>13,892</b>